



ICFL/LS/0157/2018-19

3 August 2018

BSE Limited
Listing Department, 1st Floor,
P J Towers, Dalal Streets, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

SCRIP CODE: 541336

SYMBOL: INDOSTAR

Sub.: Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Debenture Committee of the Board of Directors of the Company vide Circular Resolution #10 / 2018-19 dated 3 August 2018, approved allotment of 500 Series XXX Tranche E, Rated, Listed, Secured, Redeemable, Non-Convertible Debentures of Face Value of INR 10 lakh each, on Private Placement Basis, under the Shelf Disclosure Document dated 22 June 2018 and Addendum to the Shelf Disclosure Document dated 2 August 2018.

We request you to note the details of the aforesaid allotment mentioned as under:

Particulars	Series XXX Tranche E
Type of Securities	Rated, Listed, Secured, Redeemable Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	500
Size of Issue	INR 50 Crore
Proposed to be Listed	Yes
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited
Tenor	455 Days
Coupon/Interest	9.8762% p.a.
Schedule of payment of Coupon/Interest and Principal	First and Final Coupon: 1 November 2019 (Compounded annually and payable at maturity)
	Principal: 1 November 2019
Security	To be created in favor of the Debenture Trustee, as follows: <ul style="list-style-type: none">• First pari-passu (with banks and financial institutions which provide credit facilities to the Issuer) charge

IndoStar Capital Finance Limited

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CIN : L65100MH2009PLC268160



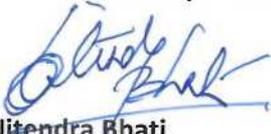
	<p>by way of hypothecation on the standard asset portfolio of receivables of the Issuer with a Security Cover of minimum 1.0x; and</p> <ul style="list-style-type: none"> • First pari-passu charge on immovable property situated at village Maharajpura of Kadi taluka, Mehsana district, Gujarat.
Special right/interest/privileges attached to the Non-Convertible Debentures	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures;	INR 10 Lakh per debenture on maturity i.e., 01 November 2019

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

Kindly take the above on your record and oblige.

Thanking you,

Yours faithfully,
For IndoStar Capital Finance Limited


Jitendra Bhati
 SVP – Compliance & Secretarial
 (Membership No. F8937)

