# VALUATION OF MARKET LINKED DEBENTURES

# INDOSTAR CAPITAL FINANCE LIMITED

07th September 2022

## Security Details

| S. No. | ISIN | Issuer Name | Series | Reference Asset | Issue Date | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs 100 Face Value | Valuation as of previous week | Latest conservative Rating of the ISIN |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | **Valuation as on 07 September 2022** | | | | |
| 1 | INE896L07777 | INDOSTAR CAPITAL FINANCE LIMITED | Series XLII | IGB 5.85 12/01/30 | 18--May-2021 | 18-May-2023 | 1,00,000 | 108.41 | 108.20 | CARE A+ |
| 2 | INE896L07785 | INDOSTAR CAPITAL FINANCE LIMITED | Series XLV | IGB 5.85 12/01/30 | 25-Aug-2021 | 23-Feb-2024 | 1,00,000 | 104.53 | 104.31 | CARE A+ |

**Disclaimer**

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.