

ICFL/LS/0091/2020-21

18 August 2020

**BSE Limited**

Listing Department, 1<sup>st</sup> Floor,  
P J Towers, Dalal Street, Fort,  
Mumbai - 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

**Sub.:** Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Debenture Committee of the Board of Directors of the Company vide resolution dated 18 August 2020, approved allotment of 2,000, Series XXXVII Secured, Redeemable, Non-Convertible, Rated, Listed, Taxable Bonds in the nature of Debentures of Face Value of INR 10 lakh each, for cash, at par, aggregating to INR 200 crore to State Bank of India on private placement basis.

We request you to note the details of the aforesaid allotment mentioned as under:

Particulars	Series XXXVII
<b>Type of Securities</b>	Secured, Redeemable, Non-Convertible, Rated, Listed, Taxable Bonds in the nature of Debentures (“the NCD”)
<b>Type of Issuance</b>	Private Placement
<b>Total Number of Non-Convertible Debentures</b>	2,000 NCDs
<b>Size of Issue</b>	INR 200 Crore
<b>Proposed to be Listed</b>	Yes
<b>Tenor</b>	18 Months
<b>Name of Stock Exchange(s)</b>	Wholesale Debt Market Segment of BSE Limited
<b>Coupon/Interest</b>	8.95 % p.a.
<b>Schedule of payment of Coupon/Interest and Principal</b>	First Coupon – 18 August 2021; Second Coupon on final redemption – 18 February 2022; and Principal : At Maturity i.e. 18 February 2022

**IndoStar Capital Finance Limited**

Registered Office : One Indiabulls Centre, 20th Floor, Tower 2A, Jupiter Mills Compound, Senapati Bapat Marg, Mumbai - 400013, India  
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CIN : L65100MH2009PLC268160

<b>Security</b>	First ranking, pari passu (along with banks, financial institutions and other lenders which provide credit facilities to the Issuer) and continuing charge on current and future loans and other receivables of the Company (Net of NPA) (“Hypothecated Receivables”) of the Issuer and / or cash / cash equivalent and / or such other asset, as may be identified by the Company to be created in favor of the Debenture Trustee and having a minimum security cover of 1.25x.
<b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.</b>	Not Applicable
<b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>	Not Applicable
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Details of redemption of debentures</b>	Redemption at par, INR 10 Lakhs per NCD on maturity i.e. 18 February 2022 aggregating to INR 200 Crore.

*Note: Coupon & Principal redemption dates shall be governed by business day convention as mention in the Offer Document*

This intimation is also uploaded on the website of the Company at [www.indostarcapital.com](http://www.indostarcapital.com)

Request you to kindly take the above on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

**For IndoStar Capital Finance Limited**

**Jitendra Bhati**

*SVP – Compliance & Secretarial*

*(Membership No. F8937)*