



ICFL/LS/0198/2021-22

3 January 2022

**BSE Limited**  
Listing Department, 1<sup>st</sup> Floor,  
P J Towers, Dalal Street, Fort,  
Mumbai - 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

**Sub.:** Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company vide Circular Resolution #7/2021-22 dated 3 January 2022, approved allotment of 500 - 7.80 % ICFL Series XLVI 2024 Rated Listed Secured Redeemable Taxable Non-Convertible Debentures ("Debentures" or "NCDS") of face value of INR 10 Lakh (Rupees Ten Lakh only) each, for cash, at par, aggregating to INR 50 crore (Rupees Fifty crore only) on Private Placement Basis.

We request you to note the details of the aforesaid allotment mentioned as under:

Particulars	Series XLVI
Type of Securities	Rated Listed Secured Redeemable Taxable Non-Convertible Debentures.
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	500 NCDs
Size of Issue	INR 50 Crore
Proposed to be Listed	Yes
Tenor	24 months from the Deemed date of Allotment
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited
Coupon/Interest	7.80 % p.a.
Schedule of payment of Coupon/Interest and Principal	First Coupon – 3 January 2023 Second Coupon on Final Redemption – 3 January 2024 and Principal: on Maturity i.e. 3 January 2024



**IndoStar Capital Finance Limited**

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CIN : L65100MH2009PLC268160

<b>Security</b>	First pari-passu charge (along with banks, financial institutions and other lenders which provide credit facilities to the Issuer) by way of hypothecation of standard asset portfolio of receivables (Net of NPA) of the Issuer and / or cash / cash equivalent / treasury assets and / or such other asset, as may be identified by the Company with a Minimum Security Cover of 1.15x. Receivables pertaining to standard regular underlying assets are only eligible as security to the exposure from the Issuer. Receivables shall be of the principal amount of the underlying asset.
<b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.</b>	Not Applicable
<b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>	Not Applicable
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Details of redemption of debentures</b>	INR 10 Lakhs (Rupees Ten lakhs Only) per Debenture, aggregating to INR 50 Crore (Rupees Fifty Crores Only) plus coupon amount.

*Note: Coupon & Principal redemption dates shall be governed by business day convention as mention in the Offer Document*

This intimation is also uploaded on the website of the Company at [www.indostarcapital.com](http://www.indostarcapital.com)

Request you to kindly take the above on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,  
For IndoStar Capital Finance Limited



**Jitendra Bhati**  
SVP – Compliance & Secretarial  
(Membership No. F8937)

