



ICFL/LS/0232/2018-19

02 November 2018

BSE Limited
Listing Department, 1st Floor,
P J Towers, Dalal Streets, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

SCRIP CODE: 541336

SYMBOL: INDOSTAR

Sub.: Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Debenture Committee of the Board of Directors of the Company vide Circular Resolution #13/2018-19 dated 02 November 2018, approved allotment of 2500 Series XXXI Rated, Secured, Unlisted, Redeemable, Non-Convertible Debentures of Face Value of INR 10 lakh each, for cash at par, on Private Placement Basis, aggregating to INR 250 Crore.

We request you to note the details of the aforesaid allotment mentioned as under:

Particulars	Series XXXI
Type of Securities	Rated, Secured, Unlisted, Redeemable Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	2,500
Size of Issue	INR 250 Crore
Proposed to be Listed	No
Tenor	1096 Days Date of Allotment: 02 November 2018 Date of Maturity: 02 November 2021
Coupon/Interest	Coupon Rate shall be the aggregate of Benchmark Rate (8.50%) + Spread (2.25%) i.e. 10.75 % p.a.
Schedule of payment of Coupon/Interest and Principal	Coupon: Monthly Principal: On Maturity
Security	To be created in favor of the Debenture Trustee, as follows: <ul style="list-style-type: none">• First pari-passu (with banks and financial institutions)

IndoStar Capital Finance Limited

Registered Office : One Indiabulls Centre, 20th Floor, Tower 2A, Jupiter Mills Compound, Senapati Bapat Marg, Mumbai - 400013, India
T +91 22 4315 7000 | F +91 22 4315 7010 | contact@indostarcapital.com | www.indostarcapital.com
CIN : ~~LE~~5100MH2009PLC268160



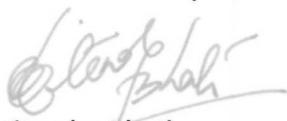
	portfolio of receivables of the Issuer with a Security Cover of minimum 1.0x; and <ul style="list-style-type: none"> • First pari-passu charge on immovable property situated at village Maharajpura of Kadi taluka, Mehsana district, Gujarat.
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 10 Lakh per debenture on maturity i.e., 02 November 2021

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

Kindly take the above on your record and oblige.

Thanking you,

Yours faithfully,
For IndoStar Capital Finance Limited


Jitendra Bhati
 SVP – Compliance & Secretarial
 (Membership No. F8937)

