



ICFL/LS/0076/ 2018-19

04 June 2018

BSE Limited
Listing Department, 1st Floor,
P J Towers, Dalal Streets, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

Sub.: Intimation under Regulation 30 read with PARA A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with PARA A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Debenture Committee of the Board of Directors of the Company vide Circular Resolution #5 / 2018-19 dated 04 June 2018, approved allotment of 1000 Series XXVIII Rated, Listed, Secured, Redeemable, Non-Convertible Debentures of face value of INR 10 Lakh each, for cash at par, on Private Placement basis, aggregating to INR 100 Crore under the Shelf Disclosure Document dated 26 April 2018.

We request you to note the details of the aforesaid allotment mentioned as under:

Type of Securities	Rated, Listed, Secured, Redeemable Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	1000
Size of Issue	INR 100 Crore
Proposed to be Listed	Yes
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited
Tenor	1107 Days Date of allotment : 04 June 2018 Date of maturity: 15 June 2021
Coupon/Interest	9.2000% p.a.
Schedule of payment of Coupon/Interest and Principal	Coupon: Compounded Annually and Payable at Maturity i.e. 15 June 2021 Principal: At maturity i.e. 15 June 2021



IndoStar Capital Finance Limited

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CIN : U65100MH2009PLC268160



Security	<ul style="list-style-type: none">• First pari-passu charge on by way of hypothecation on the standard asset portfolio of receivables of the Company; and• First pari-passu charge on immovable property situated at village Maharajpura of Kadi taluka, Mehsana district, Gujarat• Security Cover: 1.0x
Special right/interest/privileges attached to the Non-Convertible Debentures	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
details of redemption of debentures;	Redemption at par i.e., INR 10 Lakh per debenture on maturity i.e., 15 June 2021.

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

Kindly take the above on your record and oblige.

Thanking you,

Yours faithfully,

For IndoStar Capital Finance Limited

Jitendra Bhati

Handwritten initials
Sr. VP – Compliance & Secretarial
(Membership No. F8937)

